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Distribution Report

The Wisdom Alliance founder is launching an institutional fund focused on Al and physical-world opportunities that traditional VCs view as too risky

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Wisdom Alliance is preparing to launch the Wisdom Alliance Capital Fund, a \$100 million institutional investment vehicle scheduled for the first quarter of 2026. The fund will focus on opportunities at the intersection of artificial intelligence and physical-world sectors, including autonomy, robotics, manufacturing, energy, logistics, and industrial technologies.

According to **Joli Zhang**, **Founder and Managing Partner of Wisdom Alliance**, the firm's investment philosophy centers on addressing structural and regulatory complexity to create long-term value. The firm specializes in managing cross-border transactions, ensuring compliance across multiple jurisdictions, and structuring deals that enable sustainable growth.

Wisdom Alliance has previously participated in and led several syndicate and cross-border transactions totaling more than \$8 million. These include a \$300,000 SaaS allocation at a \$25 million valuation with full due diligence and international LP coordination, as well as a \$7.8 million cross-border deal connecting Hong Kong-based capital with U.S. ventures.

During her tenure in China, Zhang also facilitated a financing transaction of approximately \$42 million (300 million yuan) for Henan Energy and Chemical Group by coordinating with a financial leasing company and the Export-Import Bank of China. This experience reflects the firm's ability to manage complex financial arrangements involving multiple institutional stakeholders.

About Wisdom Alliance

Wisdom Alliance is a global investment and advisory firm focused on cross-border venture capital and private market transactions. The firm provides institutional investors and syndicates with structured access to technology and industrial opportunities across multiple markets.

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