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Press Release Distribution Report

June 26, 2025

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Distribution Report

Convergent Wealth Advisors Launches Global Fund Management Competition Featuring Value Investing and High-Frequency Trading

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Your Submitted Press Release

Convergent Wealth Advisors (CNWA), a financial technology and investment advisory firm, has launched the “10 Billion Fund Showdown,” a global competition aimed at identifying leading investment strategies amid a rapidly evolving market landscape.

The initiative, unveiled earlier this month, has attracted significant attention from institutional investors, asset managers, and market analysts worldwide. The competition’s opening round features two widely recognized figures representing contrasting approaches to capital management:

Robin Mitchell, a veteran portfolio manager and long-time advocate of value investing, prioritizes fundamentals, intrinsic value analysis, and long-term capital appreciation.

Jason Tanner, known for his expertise in high-frequency trading (HFT), leverages algorithmic models and cross-market arbitrage to capture short-term market inefficiencies.

The five-month competition will evaluate each strategy’s performance under real-world conditions, with trades executed live and monitored via a transparent data platform. CNWA has also introduced audience participation tools, including real-time voting and public forums, to foster broader engagement with investment methodologies.

A Moment of Strategic Reflection in Asset Management

The timing of the event coincides with broader shifts in global financial markets, including ongoing monetary policy adjustments by the U.S. Federal Reserve, increased geopolitical uncertainty, and growing adoption of artificial intelligence in investment decision-making.

“Through this initiative, we hope to explore the viability of diverse investment philosophies in a new market era shaped by both human judgment and machine intelligence,” said a CNWA spokesperson. “This is not just a competition. It’s an opportunity to observe how different strategies respond to the same macroeconomic and market conditions in real time.”

The event aims to stimulate industry-wide discussion about capital allocation in the face of evolving risks and technological innovation.

Diverging Approaches Reflect Broader Industry Trends

Mitchell’s traditional approach seeks to demonstrate the resilience of long-horizon investing in volatile environments. His focus on balance sheets, corporate earnings, and sector fundamentals echoes the long-standing principles that have guided institutional investors for decades.

Tanner, by contrast, represents a newer generation of quantitative traders who emphasize data, speed, and adaptive execution models. His participation in the competition reflects the increasing prominence of automated strategies and the rise of data infrastructure as a

core differentiator in fund performance.

Market observers note that the competition may serve as a benchmark for evaluating the relevance of legacy investment principles in an increasingly digital financial ecosystem.

A Transparent, Structured Evaluation Process

According to CNWA, all trades executed by both participants will be published in real time, and each month will feature independent performance reviews by a panel of financial experts, including academics, fund executives, and risk analysts.

Performance metrics will include not only return on investment, but also volatility, risk-adjusted returns, drawdown profiles, and adherence to stated strategy parameters.

The final phase will include a moderated panel discussion between the two participants, offering reflections on their experiences and insights into the evolving state of investment theory.

Looking Ahead

While no direct capital mandate will be awarded to the winner, CNWA has indicated that results from the competition may influence future fund structure decisions and inform its own research into hybrid investment models.

Industry analysts view the showdown as part of a broader effort within asset management to reconcile traditional investment frameworks with newer, technology-enabled approaches.

As the competition progresses, stakeholders across the financial sector will be watching closely.

About Convergent Wealth Advisors

Convergent Wealth Advisors is a New York-based financial advisory and technology platform specializing in cross-border wealth strategies, AI-enhanced portfolio construction, and institutional research. The firm manages approximately \$18 billion in assets under advisory.

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